

## **Suggested Bequest Formulas for Lawyers and Notaries**

The Montreal Museum of Fine Arts Foundation proposes the following bequest formulas for you to review with your notary or attorney. We strongly recommend that you adapt the wording to your needs and circumstances.

If you wish your donation to remain anonymous, please add a note to this effect at the end of your chosen formula.

### **General Bequest**

*I bequeath all movable and immovable property that I own upon my death to the Montreal Museum of Fine Arts Foundation, a legally constituted entity, registration number 138416268 RR 0001, headquartered at 2189 Bishop Street, Montreal, Quebec H3G 2E8.*

*In the event the Montreal Museum of Fine Arts Foundation is no longer active, my donation will be made to the Montreal Museum of Fine Arts, headquartered at 3430 Du Musée Avenue, Montreal, Quebec H3G 2C7.*

### **Specific Bequest**

*I specifically bequeath [sum, percentage of your estate, or description of a specific asset]\* to the Montreal Museum of Fine Arts Foundation, a legally constituted entity, registration number 138416268 RR 0001, headquartered at 2189 Bishop Street, Montreal, Quebec H3G 2E8.*

*In the event the Montreal Museum of Fine Arts Foundation is no longer active, my donation will be made to the Montreal Museum of Fine Arts, headquartered at 3430 Du Musée Avenue, Montreal, Quebec H3G 2C7.*

\* For bequests of artworks to the MMFA's collection, the Montreal Museum of Fine Arts must be the named beneficiary of this gift.

### **Remainder Trust Bequests**

*I bequeath the totality or the remainder [or \_\_\_\_\_ % of the remainder] of all of my movable and immovable property to the Montreal Museum of Fine Arts Foundation, a legally constituted entity, registration number 138416268 RR 0001, headquartered at 2189 Bishop Street, Montreal, Quebec H3G 2E8.*

*In the event the Montreal Museum of Fine Arts Foundation is no longer active, my donation will be made to the Montreal Museum of Fine Arts, headquartered at 3430 Du Musée Avenue, Montreal, Quebec H3G 2C7.*

## **Artwork Bequests**

*I specifically bequeath the work(s) of art listed below to the Montreal Museum of Fine Arts, headquartered at 3430 Du Musée Avenue, Montreal, Quebec H3G 2C7.*

*– [list of artworks]*

*I would like the source mention to read as follows: Marianne Smith Bequest (fictitious name, used for information purposes).*

*I understand that any artwork that does not meet the Museum's acquisition criteria may be transferred to the Montreal Museum of Fine Arts Foundation or another equivalent organization in order to be sold to benefit the Montreal Museum of Fine Arts Foundation or other equivalent organization. I agree that the proceeds from said sale shall serve to finance the Museum's main priorities.*

## **Add the following if you wish to support a particular project or initiative:**

*This bequest will serve to finance (choose from among the following options):*

- 1. The main priorities of the Montreal Museum of Fine Arts*
- 2. Educational or community engagement projects of the Montreal Museum of Fine arts*
- 3. Projects pertaining to the collections of the Montreal Museum of Fine Arts (excluding acquisitions)*
- 4. Exhibition projects of the Montreal Museum of Fine Arts*
- 5. Acquisitions of the Montreal Museum of Fine Arts by means of the creation of an acquisition fund (please consult the Foundation team to ensure the alignment of your wishes with those of the institution's).*

## **Security language**

To ensure that a bequest designated for a specific project is accepted in the event of an unforeseen change in circumstances, you may wish to add the following condition:

*In the event it is impossible or unfeasible to use this donation for the designated purpose (e.g., if the designated program is restructured or discontinued), the Montreal Museum of Fine Arts or the Montreal Museum of Fine Arts Foundation can redirect the donation to another purpose, in accordance with my original intention and the spirit of the donation.*